Supply Chain Initiatives at the U.S. Census Bureau

FESAC Meeting June 14, 2024

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Cars, sugar and cruises: How the Port of Baltimore closure could hurt the economy



The Census Bureau has a lot of supply chain data...

Foreign trade

- •Foreign trade import/export data
- Profile of importing/exporting firms
- Manufacturing and International Trade Report (MITR)
- Longitudinal Firm Trade Transactions Database (LFTTD)
- Business Dynamics
 Statistics of U.S. Goods
 Traders (BDS-Goods
 Traders)

Manufactur-ing

- Quarterly Survey of Plant Capacity Utilization (QPC)
- •Annual Integrated Economic Survey (AIES)
- Annual Survey of Manufacturers (ASM)
- Manufacturing and International Trade Report (MITR)

Domestic movement of goods

- •Commodity Flow Survey (CFS)
- Vehicle Inventory and Use Survey (VIUS)

Sale of goods

- Economic Censu
- Annual Integrated Economic Survey (AIES)
- Annual Wholesale Trade Survey (AWTS)
- Annual Retail Trade Survey (ARTS)
- •Services Annual Surve (SAS)

Economic programs

- •County Business Patterns (CBP)
- •Business Dynamics Statistics (BDS)
- Business Trends and Outlook Survey (BTOS)
- Longitudinal Employer-Household Dynamics (LEHD)
- LEHD Origin-Destination
 Employment Statistics
 (LODES)
- •Economic Indica

Labor supply

- •Current Population Survey (CPS)
- Longitudinal Employer-Household Dynamics (LEHD)

... and many supply chain stakeholders





























Vision: develop a comprehensive supply chain data infrastructure

Reactive -> Proactive

Indirect \(\rightarrow\) Direct

Roadmap

Short term

Harness existing data

Data Viz: Census Business Builder (CBB) + Supply Chain Insights Platform (SCIP)

Updated products: Expanded profile of importing/exporting firms

Medium term

Interagency collaboration

Medical products supply chain

Commercial Data Working Group

Supply chain data sub-IPC

Long term

Public, private, academic collaboration

StatVentures Supply Chain Challenge

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StatVentures Supply Chain Challenge

Data viz: use cases

- "Tell us everything the Census Bureau knows about pharmaceuticals"
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Prototype tool: SCIP (Supply Chain Insights Platform)

- What: Internal prototype interactive data visualization platform that brings together siloed supply chain data and presents holistic views of supply chain that answer real-world questions
- How: harmonize data on each aspect of supply chain
 - Foreign trade, manufacturing, domestic movement of goods, sale of goods, and labor supply
- Where and when: goal is to have publicly available late CY 2024

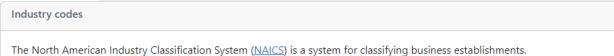
This dashboard presents Census information relevant to product supply chains. It includes information from economic surveys about the manufacture, supply, and use of products. More 🔻

Enter a product Search

Pharmaceuticals

By Industry

By Product



Below are the top 3 industries which manufacture pharmaceuticals by revenue.

Pharmaceutical Preparation Manufacturing (NAICS 325412)

Firms

Rank in subsector

1033 #2 of 29 industries

Source: 2017 Economic Census (Full data)

Concentration score

Rank in subsector

662: (Low) #10 of 29

Source: 2017 Economic Census (Full data)

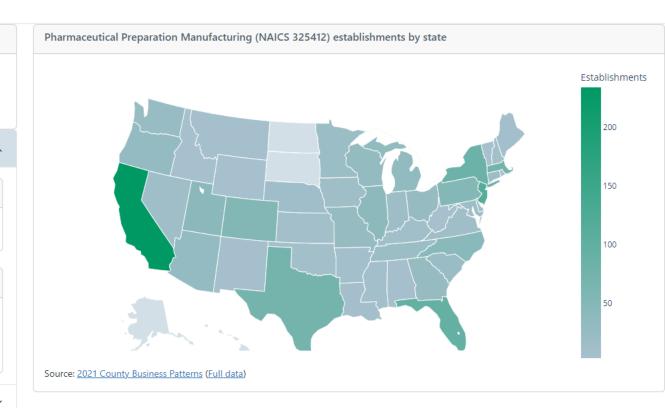
Establishments ①	Rank in subsector
1297	#1 of 29
Manufacturing capacity	

Manufacturing capacity (b)
72.6%
Source: 2023 Quarterly Survey of Plant Capacity Utilization (Full
data)

 \vee



Medicinal and Botanical Manufacturing (NAICS 325411)



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Enter a product

Search

Pharmaceuticals

By Indus

Data gap: discoverability

(S) is a system for classifying business establishments.

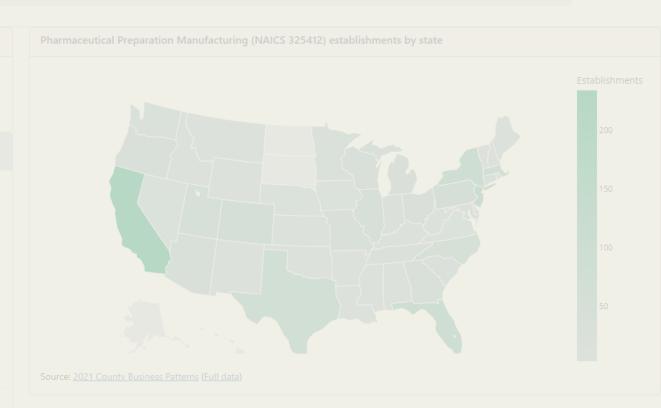
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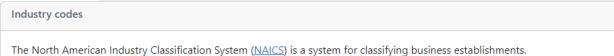
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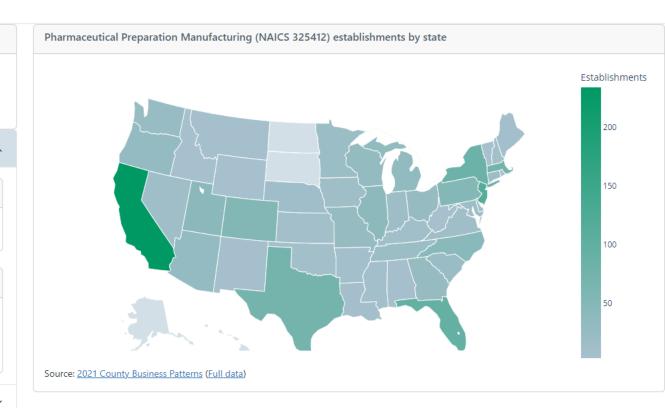
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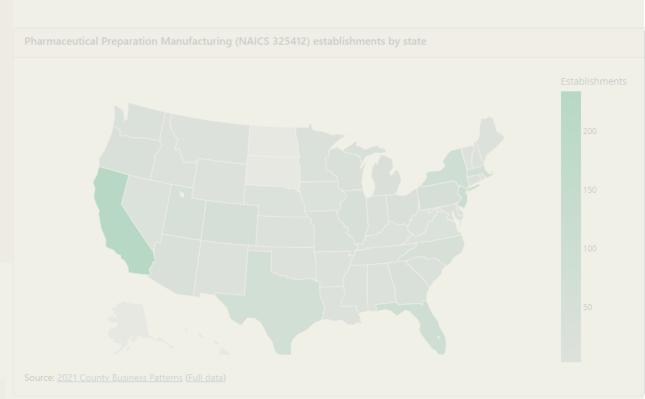


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Pharmaceuticals Data gap: granularity Data gap: timeliness Concentration score ① Rank in subsector Manufacturing capacity ① #10 of 29 72.6% 662: (Low) Source: 2017 Economic Census (Full data) Source: 2023 Quarterly Survey of Plant Capacity Utilization (Full Biological Product (except Diagnostic) Manufacturing (NAICS 325414) Medicinal and Botanical Manufacturing (NAICS 325411)



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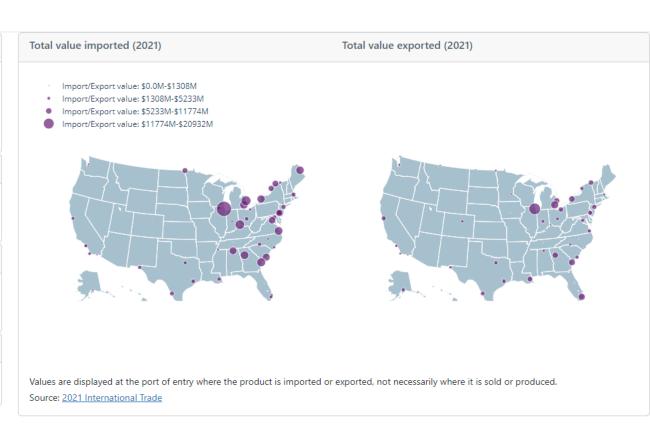
Pharmaceuticals

By Industry

Product codes

By Product

 MEDICAMENTS NESOI, MEASURED DOSES, RETAIL PK NESOI NAPCS Collection Code 2010325000: Manufacturing of pharmaceutical preparations, affecting parasitic and infective diseases, for human use (excluding diagnostics) 		
Annual value of domestic manufacturing	Percent of supply produced domestically ①	
\$29.5M Source: 2021 Annual Survey of Manufactures (Full data)	0.073%	
Annual imports	Annual exports	
\$65169M Source: <u>2021 International Trade</u>	\$25057M	
Domestic supply Φ		
\$40142M		



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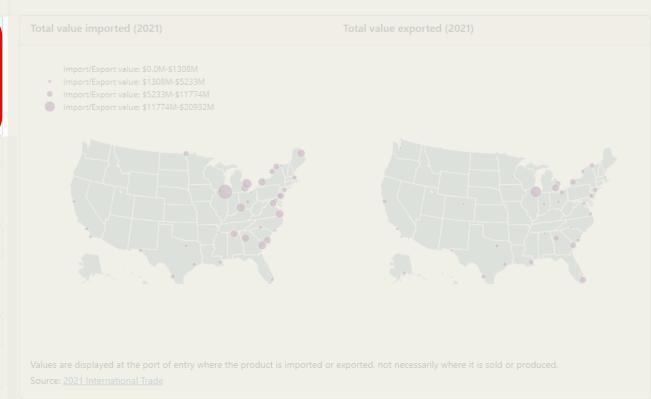
Data gap: interoperability

By Industry By Fr

Product codes

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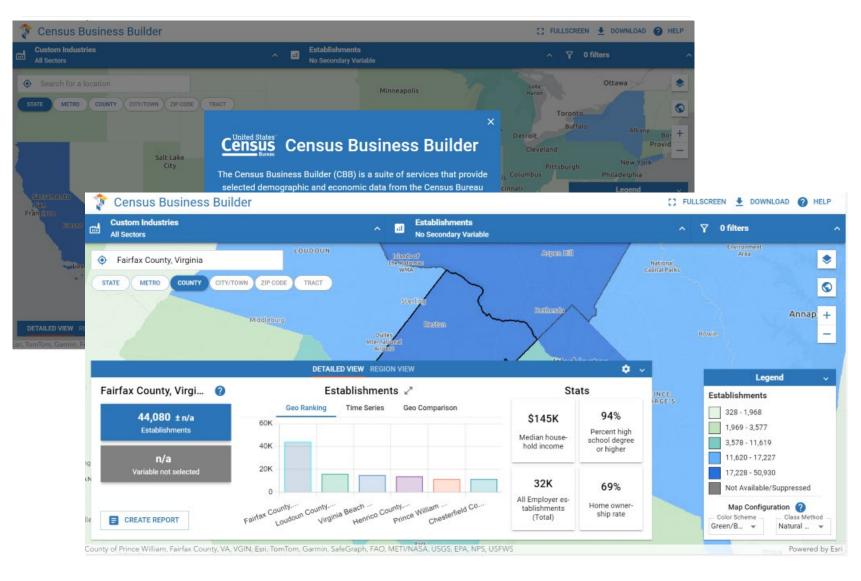
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\$40142M	



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Census Business Builder 5.5



Guiding Principles

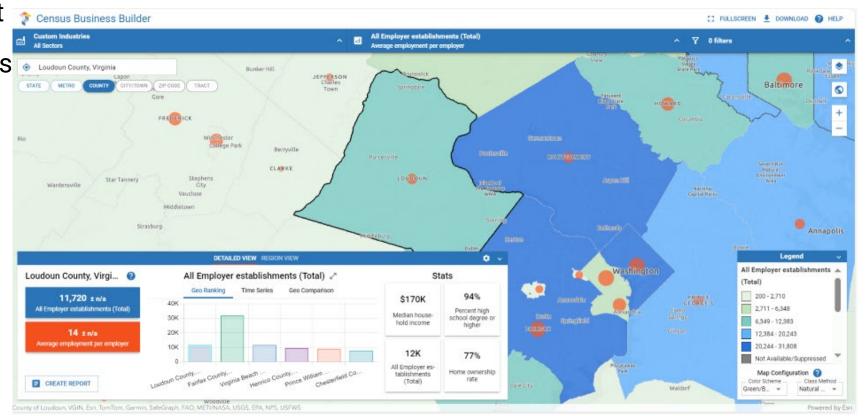
- Easy to use
- Customer focused
- Provide access to Census data and more
 - BLS, USDA, & third party
- Leverage existing Census investments
 - Esri, API
- Use latest technology
 - Cloud

CBB Home Page

https://www.census.gov/data/data-tools/cbb.html

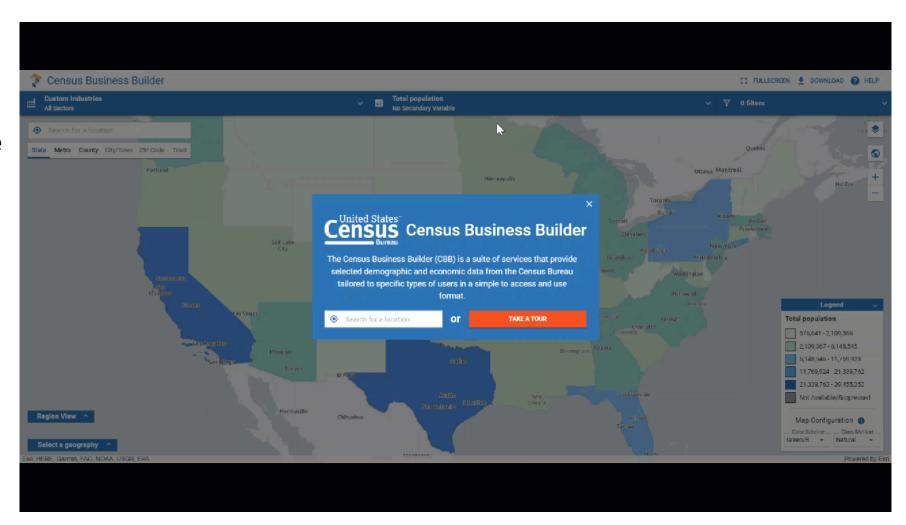
CBB User Experience

- Useful
 - · Business plans
 - Grant applications
 - Economic Development Planning
 - Emergency Preparednes
- Easy to Locate
 - Census.gov
 - Search engines
- Accessible
 - Mobile optimized
 - 508 compliant
- Credible
 - · Census data
- Valuable
 - Mission Critical



CBB - Tour

 Tour will walk you through the core functionality of the application



CBB – Key Features

Map page

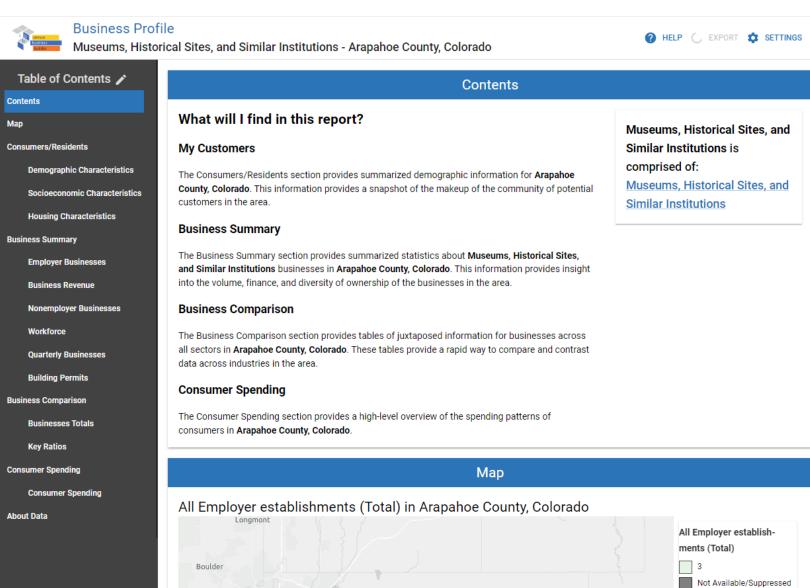
- Dashboard
- Region View
- Geographic Levels
- Industry Cluster
- Map Variables options
- Filter Menu
- Map Buttons
- Map Legend
- Reports



CBB – Reports

Reports

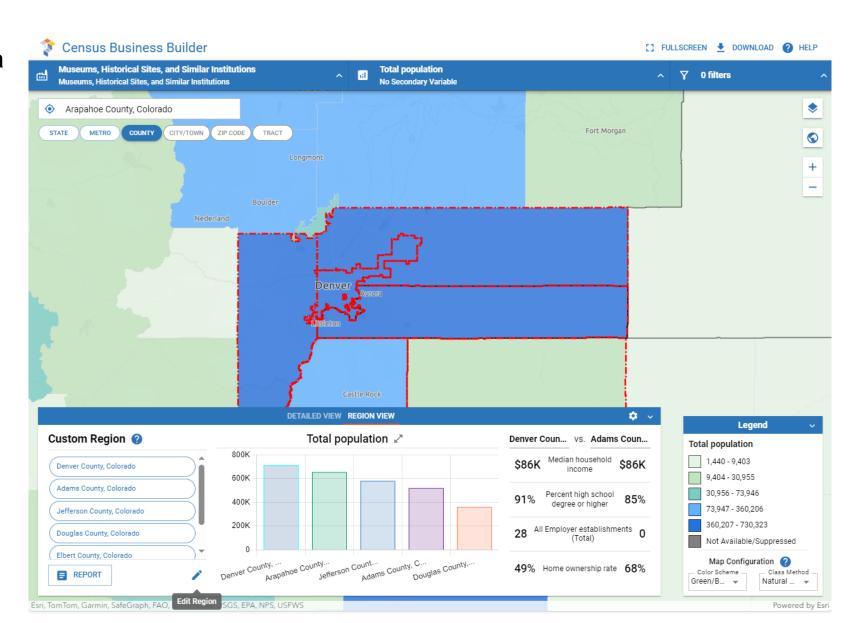
- Report sections, interactive charts, customizing, and bookmarking
- Single or multigeography reports



CBB - Region Builder

Multiple options to build a region

- Option #1: build region of 2+ geographies of the SAME TYPE
- Option #2: build a
 Region of 2 or more
 geographies of 2 OR
 MORE types
- Option #3: build a Region using Prebuilt Regions

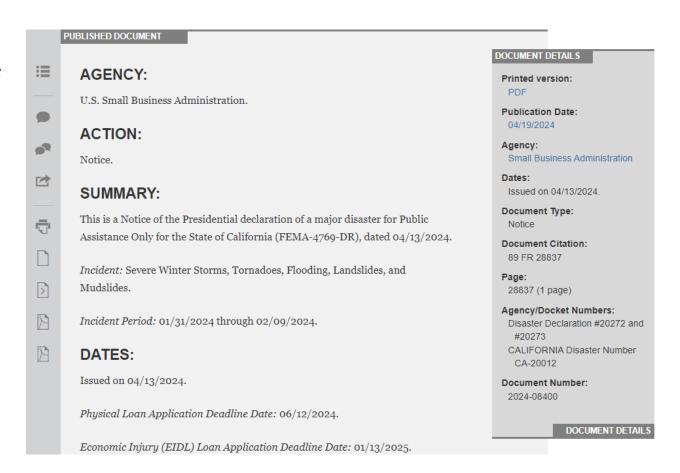


CBB – Disaster Impact

CBB can be used to assess the potential impact of disasters on surrounding communities.

Evaluate the supply chain impact on the area.

Assist in deciding where to allocate emergency funds.

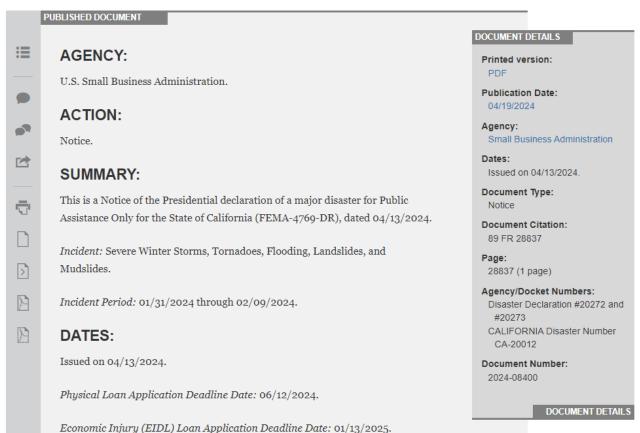


https://www.federalregister.gov/documents/2024/04/19/2024-08400/presidential-declaration-of-a-major-disaster-for-public-assistance-only-for-the-state-of-california

CBB – Disaster Impact

California Severe Winter Storms, Tornadoes, Flooding, Landslides, and Mudslides, 1/31–2/9/24

- FEMA issued a Disaster Declaration for some counties in California due to the potential for economic injury caused by the severe winter storms.
- This disaster might have far-ranging effects for businesses throughout the state and surrounding areas.
- We can use Census Business Builder (CBB) to evaluate the potential impacts to these areas and identify vulnerabilities.



https://www.federalregister.gov/documents/2024/04/19/2024-08400/presidential-declaration-of-a-major-disaster-for-public-assistance-only-for-the-state-of-california

Live Demo

Cbb.census.gov

There are still a lot of data gaps

Granularity and timeliness

Industry

Geography

Interoperability

Industry, product, etc. code harmonization

Reference periods

Product detail

Product-level information

Product-level inputs and outputs

End-use of products

Movement of goods

Product distribution networks

Dependency on foreign products in supply chain

Discussion questions

- What are the biggest challenges for supply chain analysis using Census data currently?
- How might Census produce data that enable more comprehensive supply chain analyses?
- How might Census enable better discoverability of its existing data assets?
- How might Census standardize/harmonize data with different vintages and geographic constraints?