Contingent and Alternative Employment Arrangements, May 2017



Gig economy

- No official BLS definition of "gig economy" or "gig workers"
- Researchers use many different definitions
 - Many include contingent workers
 - Some include those in alternative work arrangements
- CWS data allow researchers to use own definition of "gig"

Contingent Worker Supplement (CWS), **May 2017**

- Collected information on whether workers had:
 - Contingent jobs—jobs that are temporary or not expected to last
 - Alternative employment arrangements
 - Independent contractors

- On-call workers
- Temporary help agency workers
 Contract company workers
- Similar supplements were conducted in February of 1995, 1997, 1999, 2001, and 2005
- Data refer to sole or main job of employed people

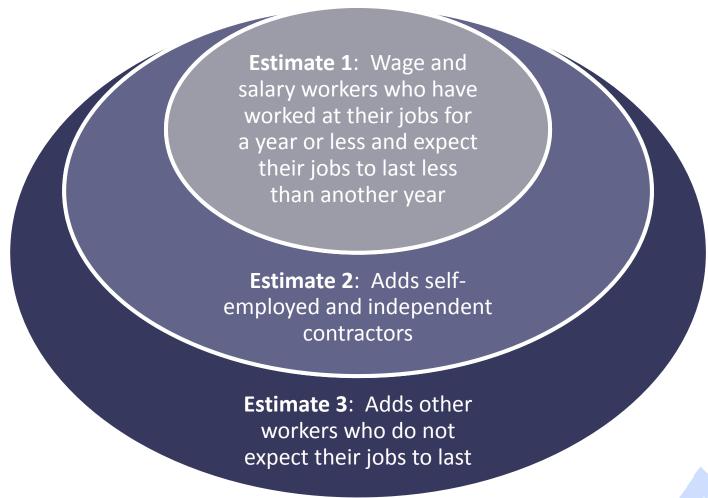


Defining and estimating the number of contingent workers

- Contingent workers do not have an explicit or implicit contract for continuing employment
- To determine if employment is contingent, CWS asks:
 - ▶ If the job is temporary or not expected to continue
 - ▶ How long the worker expects to be able to hold their job
 - ► How long the worker has held their job
- People who do not expect to continue in their current jobs for **personal reasons** are NOT contingent workers



Defining and estimating the number of contingent workers





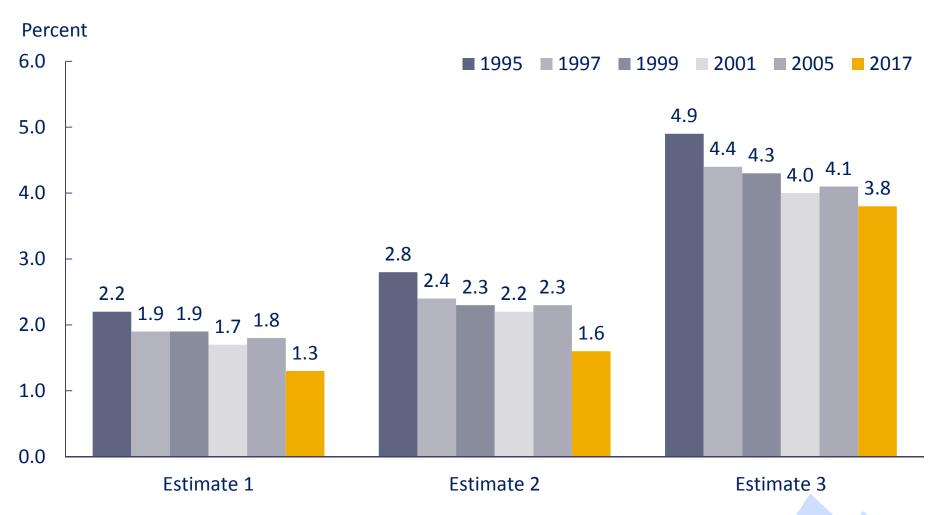
Estimates of contingent workers, May 2017

Estimates of contingent workers	Total	Percent of total employed
Estimate 1: Wage and salary workers who expect their jobs to last 1 year or less	2.0 million	1.3%
Estimate 2: All workers who expect their jobs to last 1 year or less, including the self-employed and independent contractors	2.5 million	1.6%
Estimate 3: All workers who do not expect their jobs to last	5.9 million	3.8%

Source: May 2017 Contingent Worker Supplement, Current Population Survey 6 — U.S. BUREAU OF LABOR STATISTICS • bls.gov



Contingent workers as a percent of total employed, February 1995-2005 and May 2017



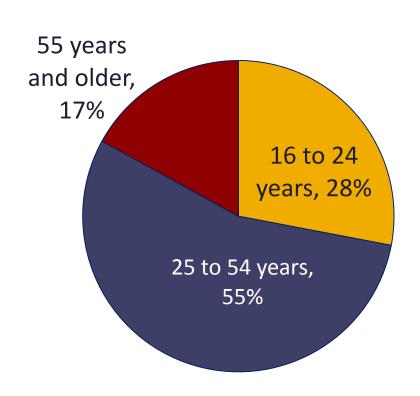
Source: Contingent Worker Supplements, Current Population Survey 7 — U.S. BUREAU OF LABOR STATISTICS • bls.gov

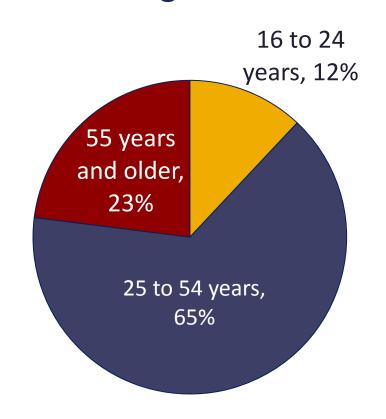


Age distribution of contingent and noncontingent workers, May 2017

Contingent workers

Noncontingent workers

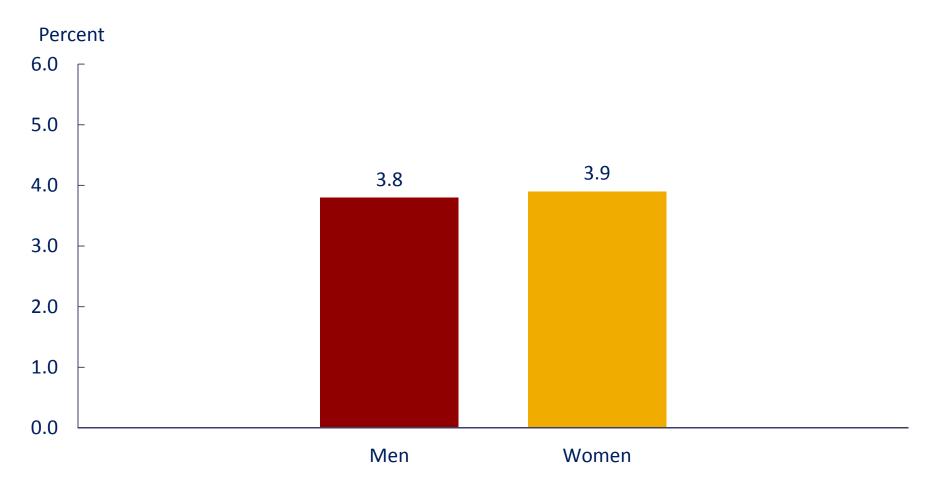




Source: May 2017 Contingent Worker Supplement, Current Population Survey 8 — U.S. BUREAU OF LABOR STATISTICS • bls.gov



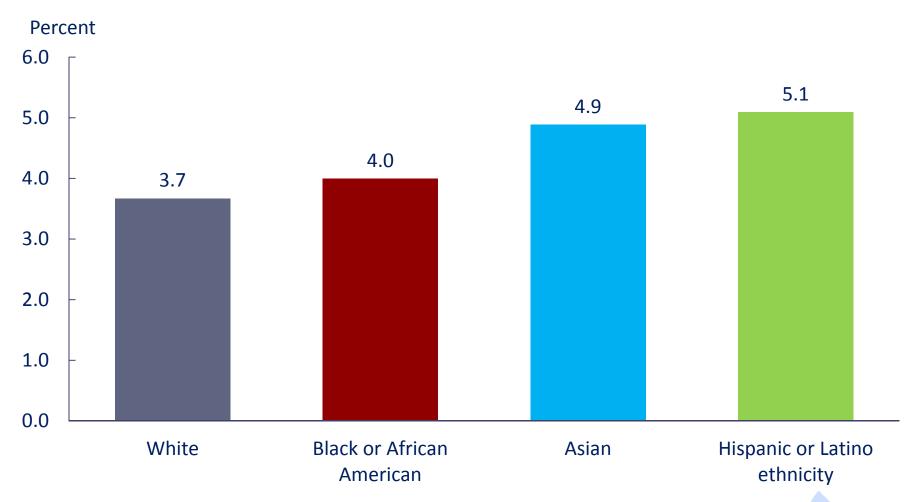
Contingent workers as a percent of total employed by sex, May 2017







Contingent workers as a percent of total employed by race and ethnicity, May 2017

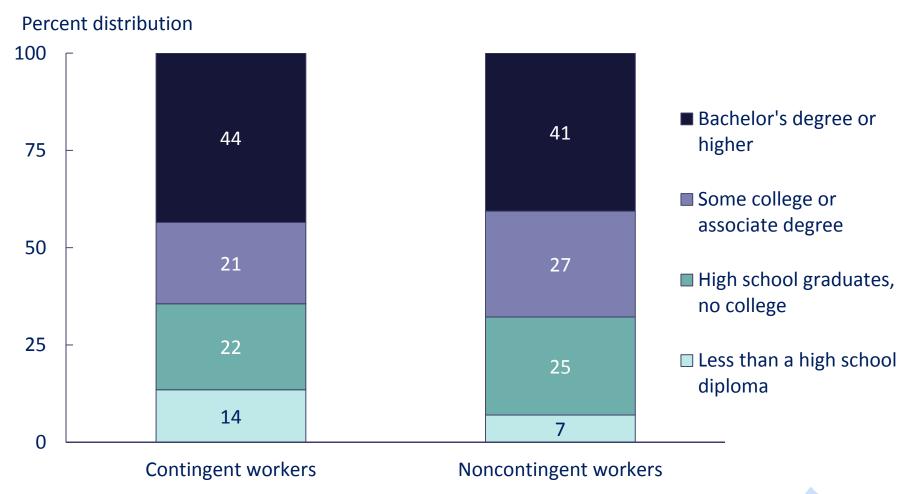


Note: Persons of Hispanic or Latino ethnicity may be of any race.

Source: May 2017 Contingent Worker Supplement, Current Population Survey

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Educational attainment of contingent and noncontingent workers, age 25 to 64, May 2017



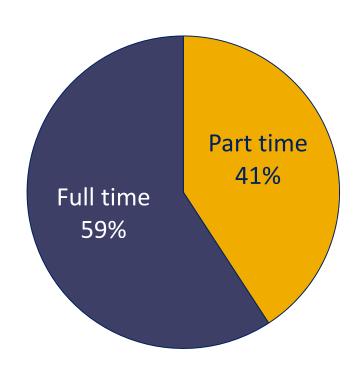
Source: May 2017 Contingent Worker Supplement, Current Population Survey 11 — U.S. BUREAU OF LABOR STATISTICS • bls.gov

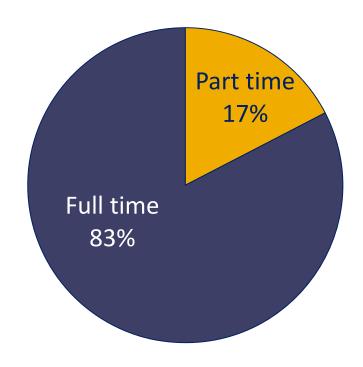


Full- and part-time status of contingent and noncontingent workers, May 2017

Contingent workers

Noncontingent workers

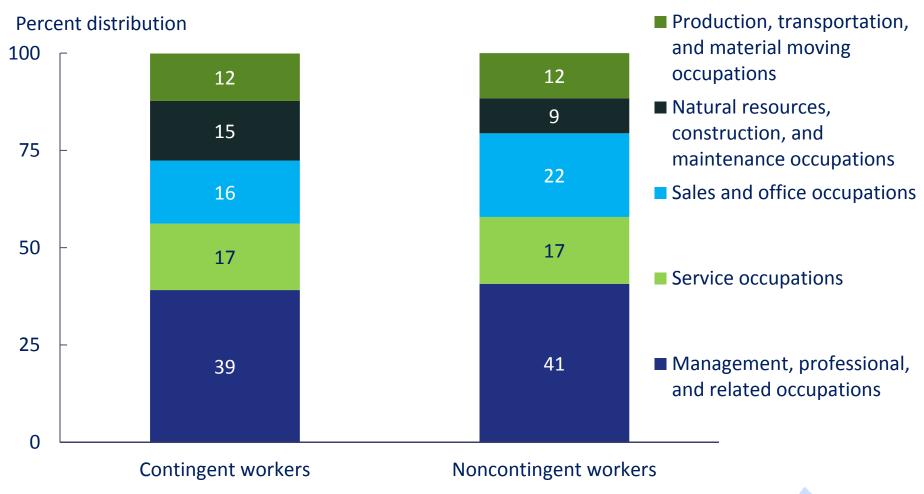




Source: May 2017 Contingent Worker Supplement, Current Population Survey 12 — U.S. BUREAU OF LABOR STATISTICS • bls.gov



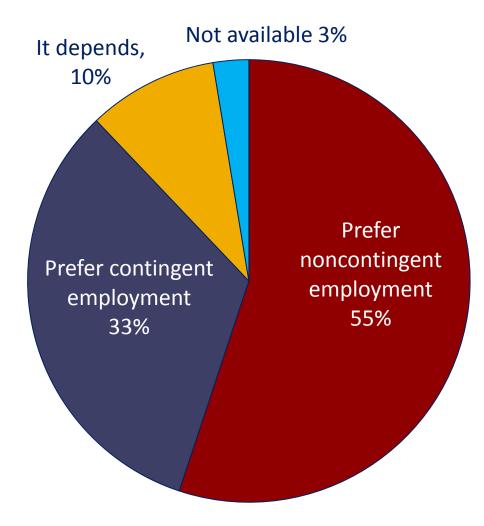
Occupation of contingent and noncontingent workers, May 2017



Source: May 2017 Contingent Worker Supplement, Current Population Survey 13 — U.S. BUREAU OF LABOR STATISTICS • bls.gov



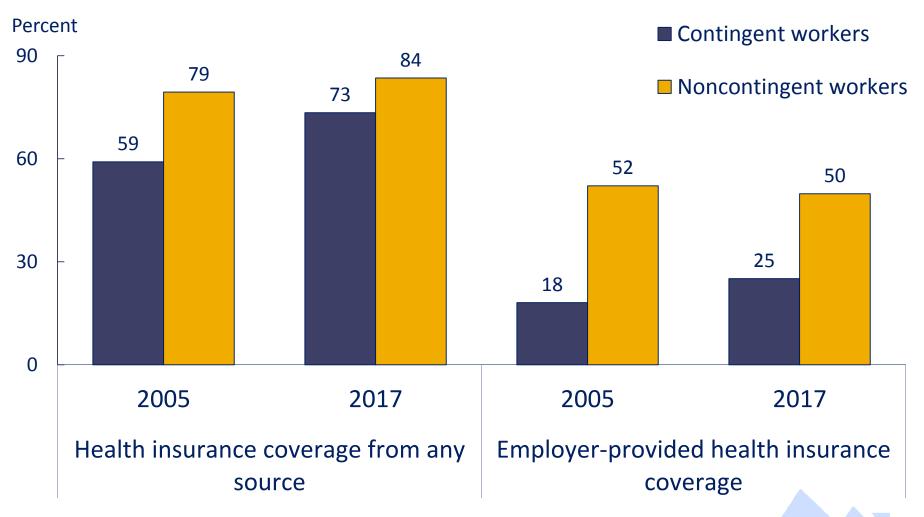
Contingent workers by their preference for contingent or noncontingent work, May 2017







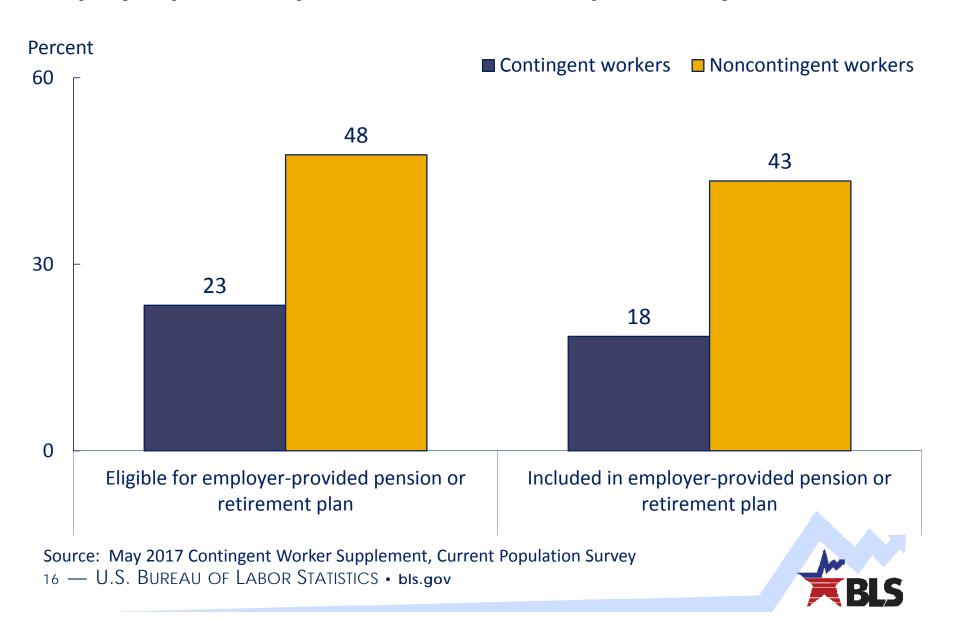
Percent of contingent and noncontingent workers with health insurance coverage, February 2005 and May 2017



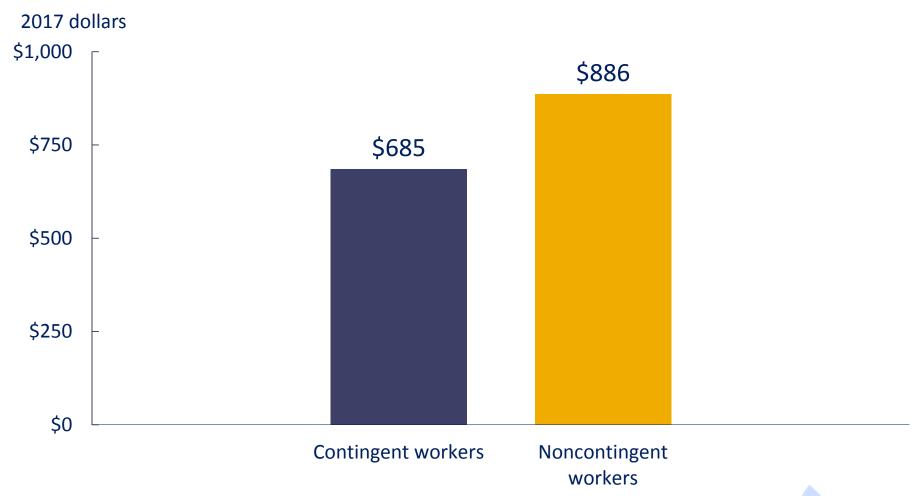
Source: February 2005 and May 2017 Contingent Worker Supplements, Current Population Survey 15 — U.S. BUREAU OF LABOR STATISTICS • bls.gov



Percent of contingent and noncontingent workers eligible for employer-provided pension or retirement plans, May 2017



Median usual weekly earnings of full-time contingent and noncontingent workers, May 2017



Source: May 2017 Contingent Worker Supplement, Current Population Survey 17 — U.S. BUREAU OF LABOR STATISTICS • bls.gov



Four alternative employment arrangements

- Independent contractors
- 2. On-call workers
- 3. Temporary help agency workers
- 4. Workers provided by contract firms



Defining the four alternative employment arrangements

 Independent contractors said they were independent contractors, consultants, or freelance workers

 On-call workers are called into work only when they are needed, although they can be scheduled to work for several days or weeks in a row



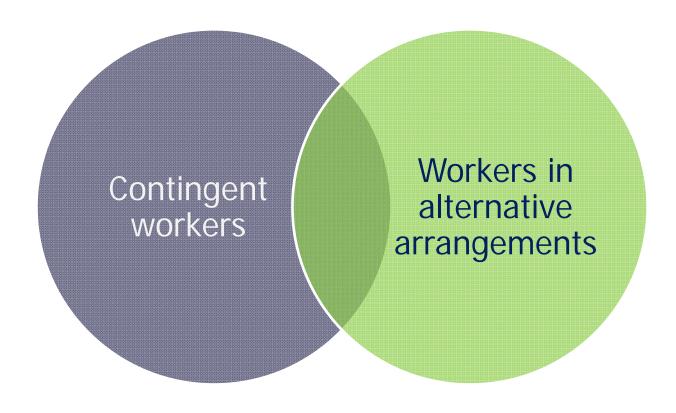
Defining the four alternative employment arrangements

3. Temporary help agency workers are paid by a temporary help agency, whether or not their job was temporary

4. Workers provided by contract firms are employed by a company that provides them or their services to others under contract. They are usually assigned to only one customer, and they usually work at that customer's worksite.

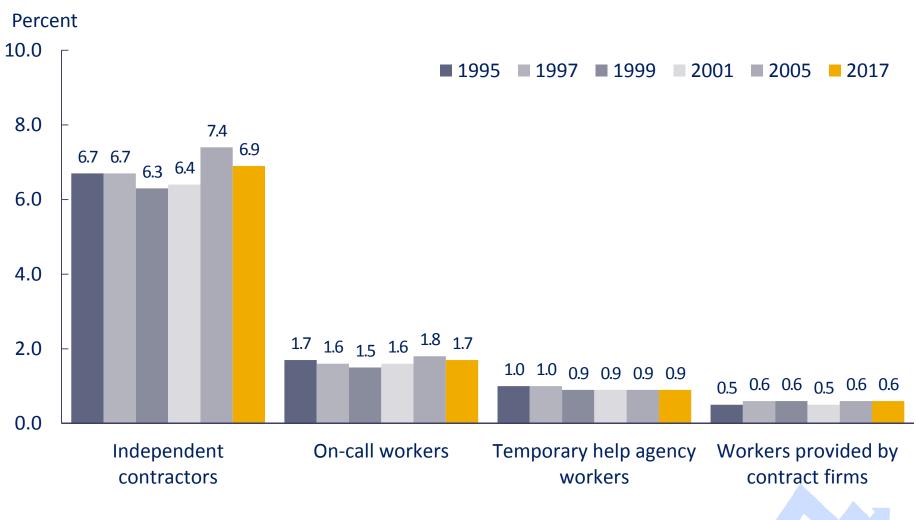


Contingent work and alternative employment arrangements





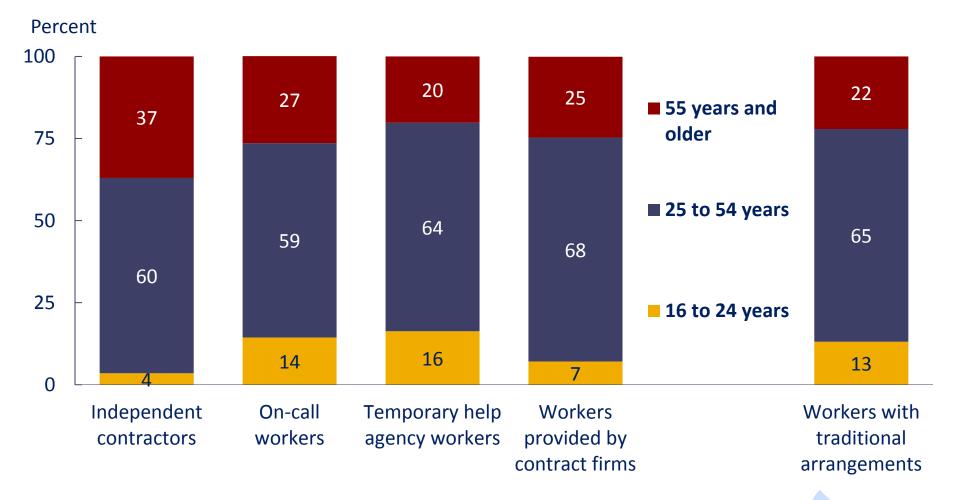
Workers in alternative arrangements as a percent of total employed, February 1995-2005 and May 2017



Source: Contingent Worker Supplements, Current Population Survey 22 — U.S. BUREAU OF LABOR STATISTICS • bis.gov



Age distribution of workers in alternative and traditional employment arrangements, May 2017



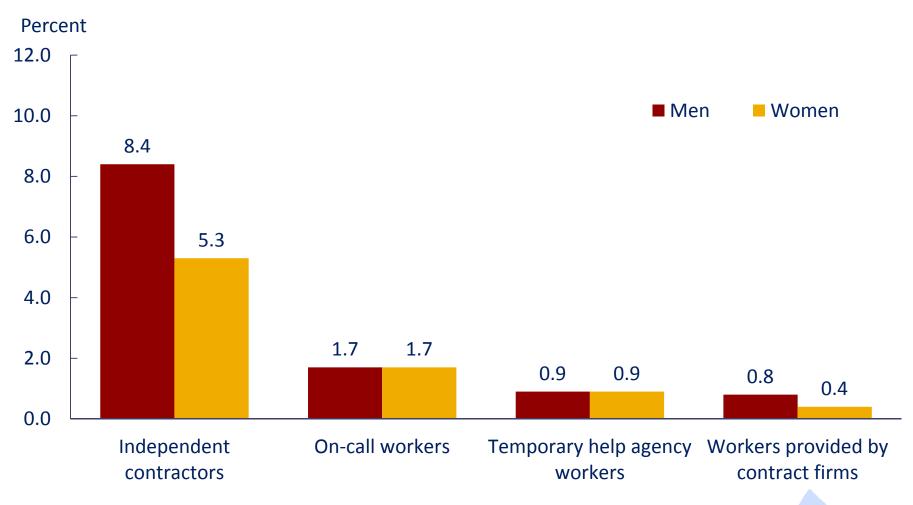
Note: Data may not sum to totals due to rounding.

Source: May 2017 Contingent Worker Supplement, Current Population Survey

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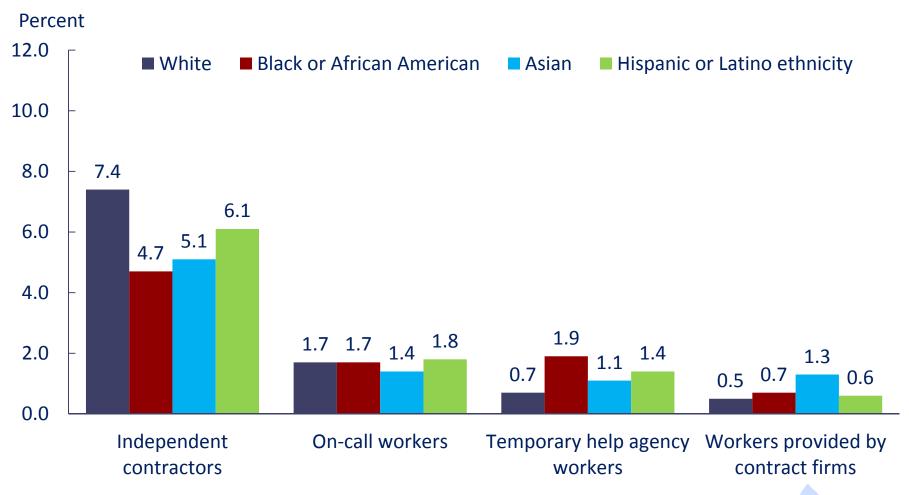
Workers in alternative arrangements as a percent of total employed by gender, May 2017



Source: May 2017 Contingent Worker Supplement, Current Population Survey 24 — U.S. BUREAU OF LABOR STATISTICS • bls.gov



Workers in alternative arrangements as a percent of total employed by race and ethnicity, May 2017



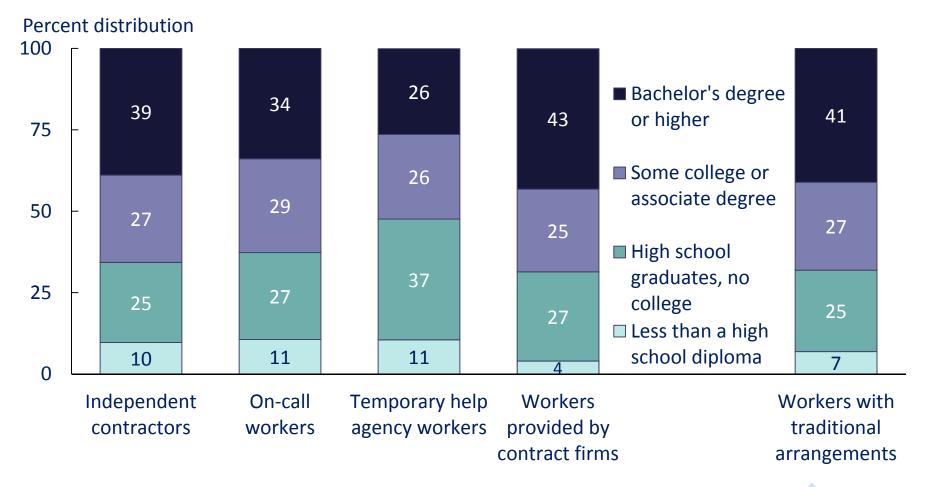
Note: Persons of Hispanic or Latino ethnicity may be of any race.

Source: May 2017 Contingent Worker Supplement, Current Population Survey

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Educational attainment of workers in alternative and traditional arrangements, age 25 to 64, May 2017



Note: Data may not sum to totals due to rounding.

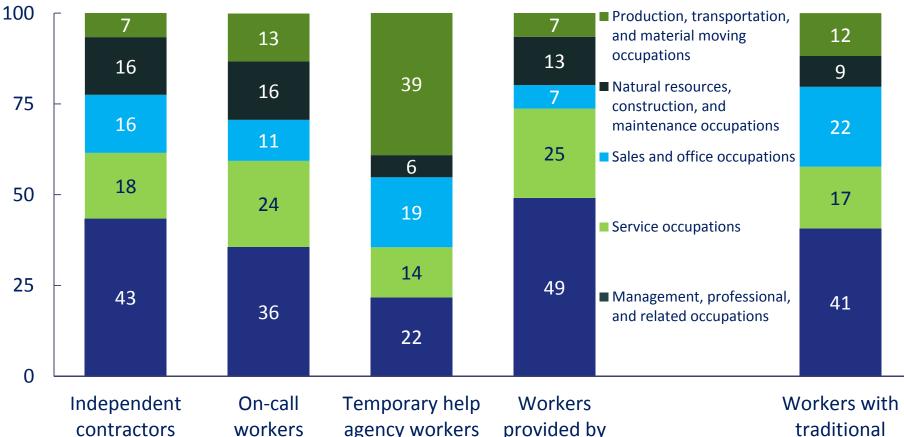
Source: May 2017 Contingent Worker Supplement, Current Population Survey

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Occupation of workers in alternative and traditional arrangements, May 2017





contract firms

Note: Data may not sum to totals due to rounding.

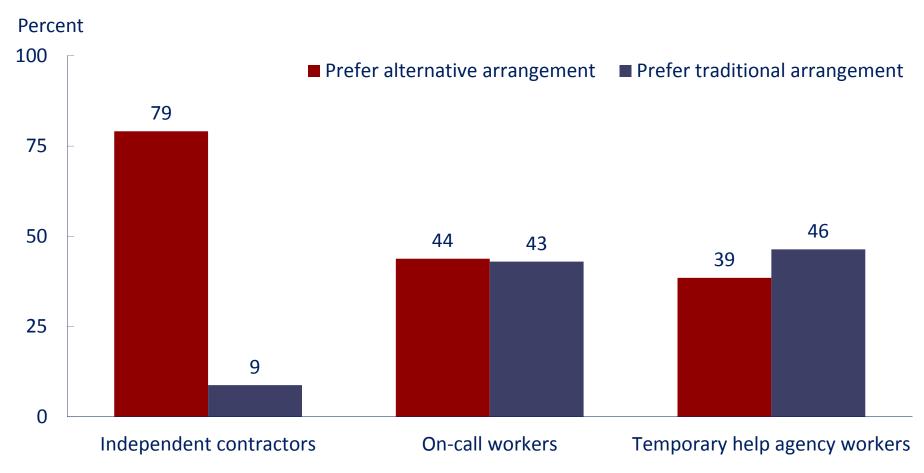
Source: May 2017 Contingent Worker Supplement, Current Population Survey

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traditional arrangements



Workers in alternative arrangements by their preference for a traditional work arrangement, May 2017



Note: Data are not shown for those answering "It depends" or who did not respond. Workers provided by contract firms were not asked about their preference for a traditional arrangement.

Source: May 2017 Contingent Worker Supplement, Current Population Survey 28 — U.S. BUREAU OF LABOR STATISTICS • bls.gov



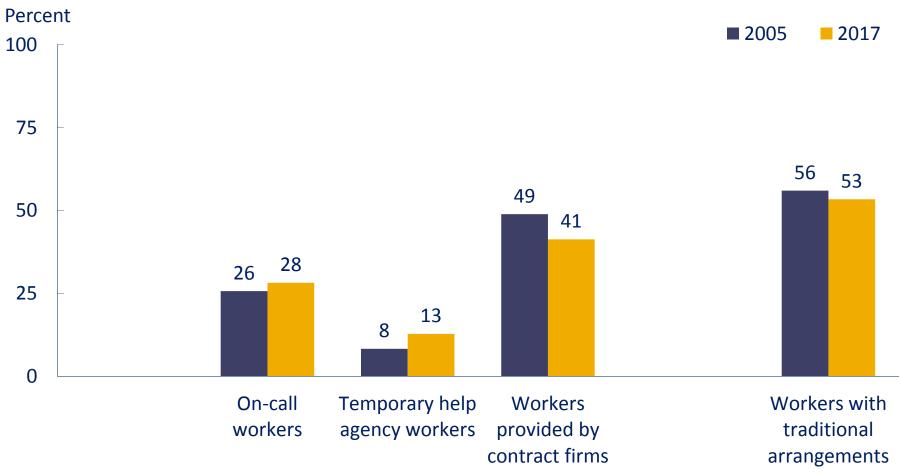
Percent of workers in alternative and traditional arrangements with health insurance coverage, February 2005 and May 2017



Source: February 2005 and May 2017 Contingent Worker Supplements, Current Population Survey 29 — U.S. BUREAU OF LABOR STATISTICS • bls.gov



Percent of workers in select alternative and traditional arrangements with employer-provided health insurance, February 2005 and May 2017



Note: Estimates for employer-provided health insurance were not tabulated for independent contractors.

Source: February 2005 and May 2017 Contingent Worker Supplements, Current Population Survey 30 — U.S. BUREAU OF LABOR STATISTICS • bls.gov

Percent of workers in select alternative and traditional arrangements eligible for employer-provided pension or retirement plans, May 2017

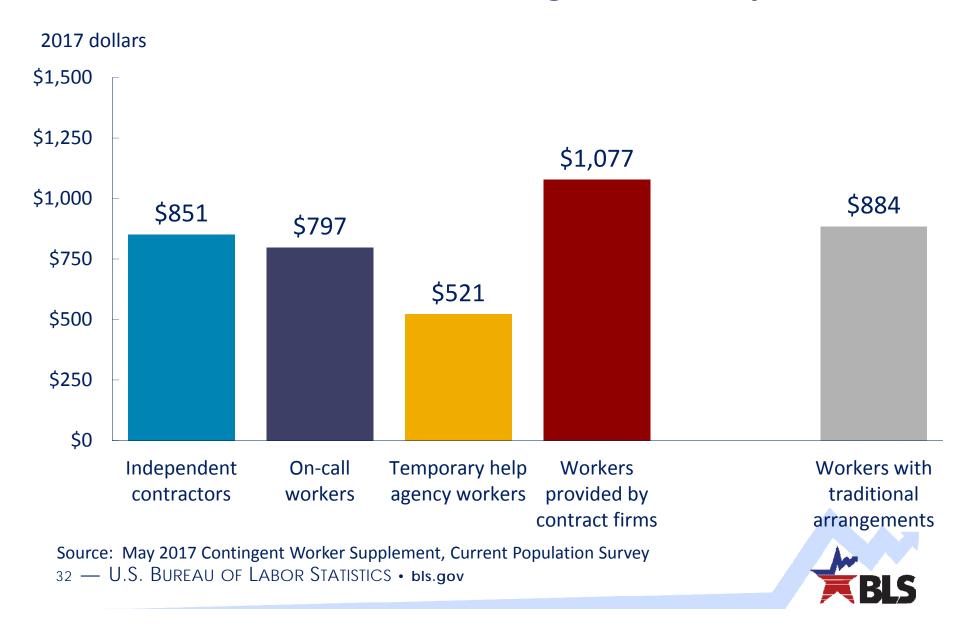


Note: These data were not collected for independent contractors.

Source: May 2017 Contingent Worker Supplement, Current Population Survey

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Median weekly earnings of full-time workers in alternative and traditional arrangements, May 2017



4 new questions

- Designed to identify people who found short tasks or jobs through a website or mobile app and were paid through same website or app
- These data will measure electronically-mediated employment, not necessarily the "gig economy"
- BLS evaluating data, results will be published at later date



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